

FACTS	WHAT DOES PEAK 8 ASSET MANAGEMENT DO WITH YOUR PERSONAL INFORMATION?
Why?	<p>Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.</p> <p>Further information about how your personal information may be used can be accessed at https://www.peak8am.com/.</p>
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> • name, address, phone number, age, and birthday • social security number and/or taxpayer identification number • assets and income • account balances • account transactions • transaction history • wire transfer instructions • checking account information <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
How?	<p>All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons PEAK 8 ASSET MANAGEMENT chooses to share; and whether you can limit this sharing.</p>

Reasons we can share your personal information	Does PEAK 8 ASSET MANAGEMENT share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes.	No.
For our marketing purposes – to offer our products and services to you	Yes.	No.
For joint marketing with other financial companies	No.	We don't share.
For our affiliates' everyday business purposes – information about your transactions and experiences	Yes.	No.
For our affiliates' everyday business purposes – information about your creditworthiness	No.	We don't share.
For our affiliates to market to you	No.	We don't share.
For non-affiliates to market to you	No.	We don't share.

Questions?	Call (212) 588-2073 or go to www.peak8am.com
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Who we are	
Who is providing this notice?	PEAK 8 ASSET MANAGEMENT
What we do	
How does PEAK 8 ASSET MANAGEMENT protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. PEAK 8 ASSET MANAGEMENT personnel are trained in the proper handling of nonpublic client information. Contracts with our service providers require them to use best efforts to safeguard and maintain the confidentiality of your information, and to limit its access to those who have a need to know such information to provide the agreed upon products or services.
How does PEAK 8 ASSET MANAGEMENT collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> ▪ open an account ▪ provide account information ▪ give us your contact information ▪ make a wire transfer ▪ tell us where to send the money <p>We also collect your information from others, such as credit bureaus, affiliates, or other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> ▪ sharing for affiliates' everyday business purposes – information about your creditworthiness ▪ affiliates from using your information to market to you ▪ sharing for non-affiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing.</p>
Definitions	
Affiliates	Companies related by common ownership or control, including but not limited to companies that provide administrative and business services, information technology, and other services in order to support us and our clients.
Non-affiliates	Companies not related by common ownership or control.
Joint marketing	A formal agreement between non-affiliated financial companies that together market financial products or services to you.